**INTEREST RATES MARKET NOTICE**

**Date: 28 March 2017**

**Subject:** New Financial Instrument Listing

***(VUKILE PROPERTY FUND LIMITED –“VKC20”)***

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The JSE Limited has granted a listing to **VUKILE PROPERTY FUND LIMITED** on Interest Rate Market with effect from 29 March 2017**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Bond Code** VKC20

**Nominal Issued** R 140,000,000.00

**Issue Price** 100%

**Coupon** 8.083% (3 Month JIBAR as at 24 March 2017 of 7.333% plus 75 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 29 September 2017

**Books Close Date(s)** 19 June, 19 September

**Interest Payment Date(s)** 29 June, 29 September

**Last Day to Register** By 17:00 on18 June, 18 September

**Issue Date** 29 March 2017

**Date Convention** Modified Following

**Interest Commencement Date** 29 March 2017

**First Interest Payment Date** 29 June 2017

**ISIN No.** ZAG000143124

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/VKC20%20Pricing%20Supplement%2020170329.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/VKC20%20Pricing%20Supplement%2020170329.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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